

Public School and Higher Ed Employers for TRF & PERF:

We are currently setting up our one (1) hour phone appointments and day in-person appointments at select locations. Please schedule a time to meet with us to review your Teachers' Retirement Fund (TRF) and Public Employees' Retirement Fund (PERF).

We look forward to seeing you soon.

Sincerely,
Michael Rust



MICHAEL RUST
Retirement Services Consultant,
SouthWest Region
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Toll Free Plan Advocate: 844-464-6777
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TO SET UP A PHONE APPOINTMENT:

- Call 844-GO-INPRS (844-464-6777)
- Choose "Register Now" – Upper Right of Screen
- Choose "Retirement Counseling Session (By Phone)"
- Choose "Southwest – Michael Rust"
- Choose "INPRS – Southwest"
- Choose day and time

NOTE: Available daily on non-in-person days Mon through Friday 10 am to 3 pm EDT (9 am to 2 pm CDT).

TO SET UP AN IN-PERSON APPOINTMENT:

- Go to this website: <https://www.in.gov/inprs/retirement-education/workshops-and-counseling/>
- Choose "Register Now" – Upper Right of Screen
- "Will you be retiring in the next 6 months? Choose "Yes"
- Choose "Retirement Counseling Session (In-Person)"
- Choose "Southwest – Michael Rust"
- Choose "location" (NOTE: if a location does not show up, that means the appointments for that location are full)
- Choose day and time

WANTING TO SUBMIT RETIREMENT APPLICATION:

If you are wanting to submit your Retirement Application, you will need the following information:

- For Survivor or Beneficiaries: Name, address, phone number, social security number, and birth date (email optional)
- Federal tax withholding percentage
- For Rollover: name of organization the rollover check needs to be made to
- Bank Information: Routing number and account number (or bring a check)

APRIL SCHEDULE: 1:1 Appointment Days and Times

- Tue, April 30 – Preretirement Group Workshop at 5:00 pm (Browning Rm B)

NOTE: All other April dates and time slots are full.

MAY SCHEDULE: 1:1 Appointment Days and Times

- Thur, May 2 – Warrick County/Boonville - appt times 12, 1, & 2
- Mon, May 6 – EVPL - Room D (upstairs) - appt times 10, 12, 1, & 2
- Thur, May 9 – Jasper Library – Room 144 - appt times 11, 12, & 1
- Tue, May 14 – Perry County/Tell City PL - appt times 12, 1, & 2
- Thur, May 16 – EVPL - Room D (upstairs) - appt times 10, 11, 12, & 1
- Tue, May 21 – EVPL - Room D (upstairs) - appt times 10, 11, 12, 1, & 2
- Thur, May 23 – Bloomfield PL – appt time at 2
- Tue, May 28 – In-Person - EVPL - Room D (upstairs) appt times 11, 12, 1, & 2
- Tue, May 28 - Preretirement Group Workshop at 5:00 pm (Browning Rm B)
- Thur, May 30 – Alexandrian PL – Mt. Vernon/Posey County - appt times 10, 11, 12, 1, & 2



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